

About Infinity Asset Management

Infinity Asset Management (Infinity) is the investment management business of Viridian Financial Group. Infinity is responsible for the actively managed (Separately Managed Account) investment portfolios that include direct (long only) Australian equity - large cap & small/mid cap - portfolios, diversified multi sector investment portfolios and individual sector portfolios as well as the provision of the 'model' portfolios within Viridian Portfolio Management. Infinity also provides financial market and asset allocation research, as well as company specific and unlisted managed funds research within our business.

Our Investment Philosophy

Our investment philosophy is built upon the premise that portfolio construction built on robust asset allocation, true investment insights and the understanding and management of risk will drive superior investment returns over time to meet the objectives of our portfolios.

Our Investment Process

Our investment process - built around six distinct segments:



Investment Objective

To deliver outperformance of the Consumer Price Index + 5.50% p.a. over a rolling three-year period.

Designed for Investors who

Seek exposure to a diversified mix of income & growth assets with capital appreciation over the longer term and can tolerate a moderate level of investment risk that includes the potential for negative returns in any single year.

Portfolio Performance

Period	Portfolio	FE Peer Fund	Quartile	CPI + 5.5%
3mths	-1.00%	-1.04%	2	2.71%
6mths	2.93%	0.84%	1	5.70%
1yr (p.a.)	13.82%	11.29%	2	12.60%
3yrs (p.a.)	7.88%	7.27%	2	10.47%
5yrs (p.a.)	5.60%	4.56%	1	9.13%

Growth/Income Split

Metric	3 mths	6 mths	1yr (p.a.)	3yrs (p.a.)	5yrs (p.a.)
Growth	-1.02%	2.34%	12.41%	5.96%	3.23%
Income	0.02%	0.59%	1.41%	1.91%	2.37%
Total	-1.00%	2.93%	13.82%	7.88%	5.60%

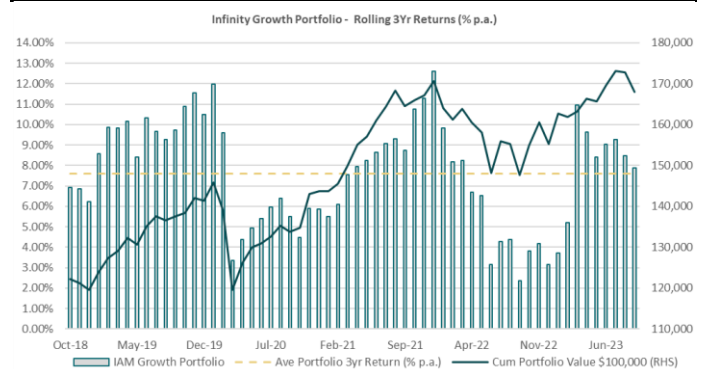
Source: Financial Express Analytics, Infinity Asset Mgt.

Inception October 2015. Past performance is no guide to future performance.

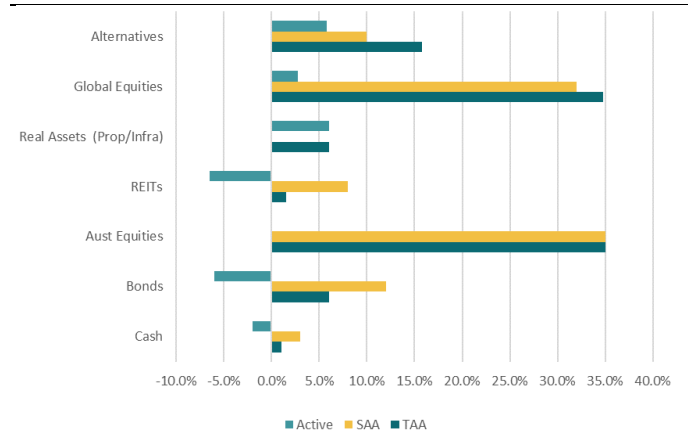
Portfolio Management Team

Piers Bolger CIO	Dom Mlcek Portfolio Manager	Chris Adams Portfolio Manager	
Ben Casley Analyst	Tom Kertapati Analyst	Andrew Miles Analyst	Chris Reynolds Analyst

Cumulative Performance



Asset Allocation



Source: Infinity Asset Mgt



Multi Asset Class Winner
2020 IMAP MANAGED ACCOUNT AWARDS

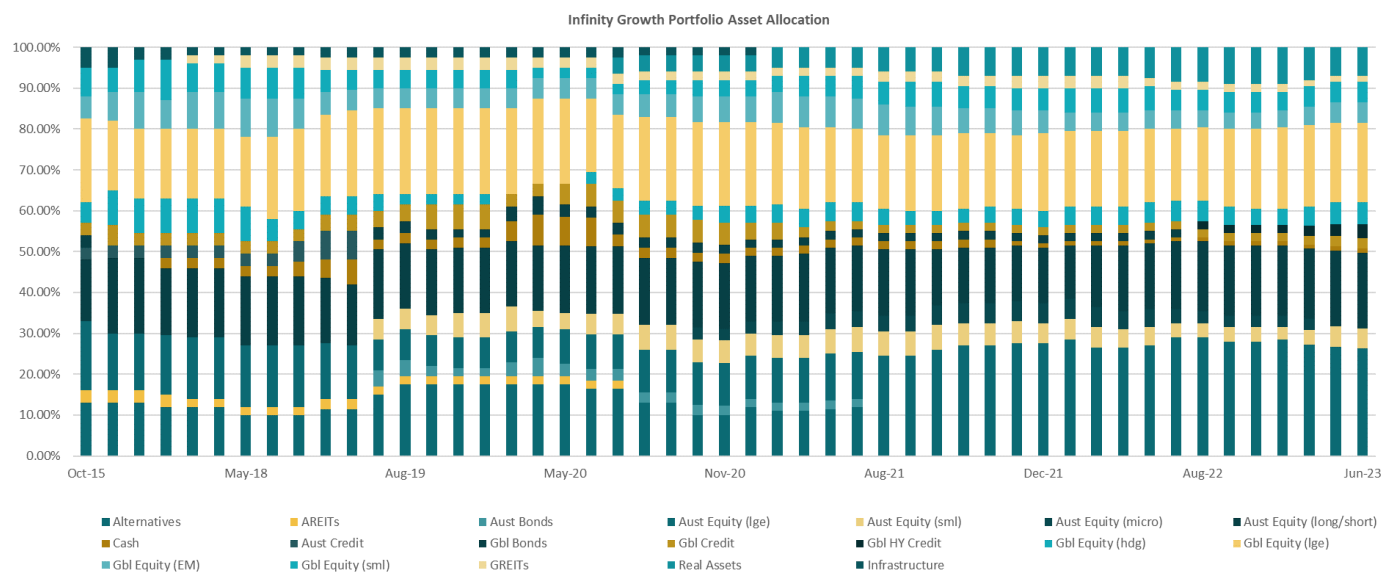


IMAP MANAGED ACCOUNT AWARD FINALIST
MULTI ASSET

Major Portfolio Holdings

Manager	Sector	Asset Class	%
Ironbark Royal London Concentrated Global Share Fund	Concentrated	Gbl Equity	11.50%
Pendal Focus Australian Share Fund	Concentrated Core	Aust Equity	11.50%
CC Sage Capital Equity Plus Fund	Long/Short	Aust Equity	9.50%
Paradice Equity Alpha Plus Fund	Long/Short	Aust Equity	9.00%
T. Rowe Price Global Equity Fund	Growth	Gbl Equity	7.50%
UBS CBRE Global Real Assets Fund	Infrastructure	Property & Infrastructure	6.00%
Barwon Global Listed Pvte Equity Fund	Gbl Private Equity	Alternatives	5.50%
Ashmore Emerging Markets Equity Fund	Emerging Markets	Gbl Equity	5.50%
JP Morgan Global Research Enhanced Equity Fund (hdg)	Global Large Cap (hdg)	Gbl Equity	5.25%
Partners Group Multi Asset Fund	Multi Asset Pvte Markets	Alternatives	5.00%

Historical Asset Allocation



Product Overview:

Product Code:	Panorama: DAM0924AU	Hub: INF005	NWL: MACC000377	Min. Investment Horizon	3 to 7 years
Asset Class:	Diversified – Growth			Min Investment Amt:	A\$25,000
Style:	Active			Inv Mgt Fee:	0.3596% p.a.
B'chmk Index:	Composite of underlying indices. Refer PDS for details				
Assets Under Management	\$245.3mn				

Contact

Visit our website: www.infinityassetmanagement.com.au